

DocForm™

Data-Driven Transactional Business Communications

DocForm enables automated generation of high volume, variable data-driven electronic, print, and email business communications.

Highly Customized Communications

DocForm is a comprehensive personalized communications application for high-volume production printing and electronic documents for all types of complex transactional documents such as statements, invoices, notices, booklets, purchase orders, and more.

- » Create a single document or related document sets
- » Concurrent inputs from multiple databases & data sources
- » Input directly from print and electronic data streams
- » Change images based on data triggers & variable data
- » One-off personalized paragraphs, offers, coupons, bar codes & more
- » Dynamic data-driven table fields, charts and graphs

prism
software



Personalized Business Communications

DocForm is designed for organizations that need to generate high volumes of highly personalized electronic, email, and print business communications. It's ideal for bulk generation of eStatements and printed statements, customer notifications, and other types of complex communications. DocForm quickly creates complex document sets so organizations can easily provide their customers with both print and electronic cross-channel communications.

High Volume Capable & Integrated Workflow

DocForm rapidly generates and processes complex electronic and print documents for production environments. It can generate print output to feed the fastest production print environments.

DocForm's integrated workflow also enables the conditional output of documents based on data and other preset processing rules.

Easily Create Complex Personalized Documents

DocForm creates these complex communications by ingesting data from multiple sources and inputs. These input sources include multiple databases, print queues, XML streams, and many other data sources.

DocForm also processes nested-XML streams to create complex and data-nested statements often used in financial and banking statements.

DocForm can dynamically create QR codes and 95 other styles of barcodes to match all barcode requirements.

DocForm has a project design interface that allows the creation of a wide range of print and electronic communications.

Multiple Output and Delivery Methods

- » Print
- » HTML Emails
- » HTML to Web Pages
- » Links within, and attachments to, emails
- » Searchable PDFs and TIFFs
- » RTF, Word, and Fax
- » Output to Prism DocRecord (with Metadata)

Type of Documents

- » Statements & Invoices
- » Customer notifications
- » Explanation of Benefits (EOB) communications
- » Employee handbooks
- » Promotional notifications
- » And much more

	Current Balance	Payments	Interest	Total Balance			
AMERICAN CAPITAL	\$15,235.58	\$3,900.00	\$887.85	\$8,200.00	\$1,944.21	\$146.58	
HEP WA	\$5,083.00	\$5,083.00	\$337.26	\$0.00	\$637.26	\$58,010.00	\$3,035.00
WCHA WA	\$42,979.79	\$0.00	\$975.90	\$0.00	\$975.00	\$43,000.00	\$1,000.21
College Prep Plan	\$85,789.10	\$1,000.00	\$0.00	\$0.00	\$1,988.12	\$87,770.00	\$1,000.00

Create complex and highly customized variable data-driven electronic and print communications



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